

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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In re:	:
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THE FINANCIAL OVERSIGHT AND	: PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	: Title III
	:
as representative of	: Case No. 17-BK-3283 (LTS)
	:
THE COMMONWEALTH OF PUERTO RICO <u>et al.</u> ,	: (Jointly Administered)
	:
Debtors. <sup>1</sup>	:
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ORDER DENYING MOTION OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3013  
FOR ENTRY OF AN ORDER RECLASSIFYING CLASS 39A AND CLASS 41 CLAIMS  
UNDER OVERSIGHT BOARD'S PLAN OF ADJUSTMENT DATED FEBRUARY 28, 2020

For the reasons stated on the record at the omnibus hearing on April 22, 2020, the *Motion of Official Committee of Unsecured Creditors Pursuant to Federal Rule of Bankruptcy Procedure 3013 for Entry of an Order Reclassifying Class 39A and Class 41 Claims Under Oversight Board's Plan of Adjustment Dated February 28, 2020* (Docket Entry No. 11989 in Case No. 17-3283, the "Motion") is denied without prejudice.

Subsequent to the filing of the status report pursuant to paragraph 3 of the *Order Granting Motion to Adjourn Hearing to Consider the Adequacy of Information Contained in the Disclosure Statement and Related Deadlines* (Docket Entry No. 12549 in Case No. 17-3283), and prior to the filing of any motion to reset deadlines in connection with the disclosure

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)); and Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations) (Last Four Digits of Federal Tax ID: 3747).

statement hearing, the parties are directed to meet and confer regarding whether it is necessary and appropriate for the classification issues raised in the Motion and related briefing to be addressed separately from, and in advance of, the disclosure statement hearing.

Dated: April 23, 2020

/s/ Laura Taylor Swain  
HON. LAURA TAYLOR SWAIN  
UNITED STATES DISTRICT JUDGE